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ANNOUNCEMENT
concerning the availability of H1 2021 Report

Rompetrol Well Services S.A. (PTR) is one of the most important well services companies in Romania. It provides a wide range of services for oil and gas wells in Romania and Eastern Europe (cementing, gravel pack, stimulation, testing, equipment rental, tubular casing, etc.).

The current context of the upstream market, characterized by increased oil price volatility and a negative impact of the Covid-19 pandemic, has led large companies in this sector to maintain a low level of investment and continue to undertake other actions such as postponing or canceling of exploration projects, reducing production, implementing programs to reduce costs, measures aimed at maintaining economic sustainability.

Although in the first half of 2021 the market continued to register a low level, with a decreased level of new investments from our main clients, the Company managed to partially compensate this situation, by applying a flexible policy on the type of services offered, as well as through a prudent approach to costs.

In the first half of 2021, all Company's commitments were managed in conditions of financial equilibrium, ensuring all cash availabilities for full and timely payment of commercial commitments, salaries and state budget obligations. The sound liquidity position has allowed the Company to fully finance working capital from own sources.

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	H I 2021	H I 2020	Q II 2021	Q II 2020
Operating income, out of which:	22.913.067	26.975.556	10.654.065	10.350.969
Services performed	22.284.069	26.688.025	10.338.135	10.235.597
Operating expenses	(22.614.898)	(25.863.442)	(10.832.092)	(11.469.836)
Operating result	**298.169**	**1.112.114**	**(178.027)**	**(1.118.867)**
Net financial income	1.096.302	1.976.440	575.742	979.999
NET RESULT	**1.284.141**	**2.600.556**	**406.474**	**(270.906)**
Availabilities with immediat liquidity	**88.007.051**	**92.683.334**	**88.007.051**	**92.683.334**

Rompetrol Well Services S.A. informs the investors in respect to the availability of H1 2021 Report, which is prepared in accordance with the applicable legislation and will be made available starting with *Aug 13, 2021, 18.00 hours*, in written form, by request, as well as in

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electronic format on the Company's website *www.petros.ro/ Investor relations / Financial results and reports / Half Yearly Interim Reports.*

Rompetrol Well Services S.A was established in 1951 as a state owned company, subordinated to the Ministry of Oil and Chemistry, under the name "ICOTS" (*Întreprinderea de Cimentări, Operaţiuni si Transporturi Speciale – Enterprise for cementing, Operations and Special Transports*). Since 1990, the Company became Petros Ploiesti and in 1998 it was listed at the Bucharest Stock Exchange. In 2000 "The Rompetrol Group" (now KMG International) has taken over the majority stake, now holding a participation share of 73%.

GENERAL MANAGER,

Abzal Doszhanov

DocuSigned by:
Doszhanov Abzal
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Company with Management System Certified by DNV GL
ISO 9001;2015 ISO 14001;2015 OHSAS 45001;2018
Trade Registry No:J 29/110/1991
Fiscal Identification No;RO1346607
IBAN RO34BACX0000000030551310
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